

**WHITE OAK**

**RENTAL TAXSAVER  
OR YEAR ENDING: 2023**

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**Description of Property(s):**

**Address:**

Property #1: \_\_\_\_\_  
Property #2: \_\_\_\_\_  
Property #3: \_\_\_\_\_  
Property #4: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Note:** If you paid an individual or attorney \$600 or more for services, you need to issue a 1099 to them in order to claim the expense

	#1	#2	#3	#4
INCOME				
EXPENSES:				
Advertising				
Cleaning & Maintenance				
Commissions				
Insurance				
Legal & Other Professional Fees				
Management Fees				
Interest paid to banks				
Interest - land contract				
Name, Address & Soc. Sec.#				
of Contract Holder				
Repairs				
Supplies				
Real Estate Taxes				
Utilities				
Water / sewer				
Yard work / lawn care				
Other expenses (list):				

# of miles driven for supplies, to check on property, etc.:

**SALE OF RENTAL PROPERTY & EQUIPMENT**

Description:	Date Sold	Amount Received	Date Purchased	Amount Paid

**CAPITAL IMPROVEMENTS AND ADDITIONS TO PROPERTY & EQUIPMENT**

Description:	Date Purchased	Total Cost	Cash Paid	Item Traded

NOTES OR QUESTIONS YOU MAY HAVE:

\_\_\_\_\_  
\_\_\_\_\_

\*1099 Information: Name, Address, Social Security Number and Amount Paid:

For Rent: \_\_\_\_\_

For Service: \_\_\_\_\_